



Financial Wellbeing Resources Upcoming Webinars

July

Balancing the Good and the Bad

Basics of Managing Debt

Thursday, July 18, 2024, 1:00pm ET
[Click link to register](#)

It's practically impossible not to have some debt during your lifetime. Being in debt is certainly no fun, and it can sometimes take over your financial life. For a lot of people, debt can make it hard to cover even your everyday living expenses, not to mention saving for retirement or other financial goals. As stressful as debt can be, some debt can be a smart financial tool. Join our webinar to learn more about the difference between good and bad debt.

August

Have \$28K to spare? Options to pay for education expenses

College Savings Planning

Thursday, August 22, 2024, 1:00pm ET
[Click link to register](#)

Paying for college is one of the financial concerns felt by just about everyone. How to begin an education saving plan, and learning about the many options available to help pay for higher education are the primary topics of this webinar.

September

Help secure your family's future and provide peace of mind.

Insurance for Different Stages of Life

Thursday, September 19, 2024, 1:00pm ET
[Click link to register](#)

There are no guarantees in life, but including life insurance as part of your financial plan can bring you peace of mind, reassuring you that your loved ones will be provided for financially if something happens to you. In this webinar you'll get an overview of different life insurance options, how they can be applied at different stages of life, and how they can provide confidence when included in your overall financial plan.

October

Steps to Take in Your 20s and 30s

Aim for Your Best Financial Life with a Plan

Thursday, October 19, 2024, 1:00pm ET
[Click link to register](#)

There's no better time to start pursuing your financial goals than right now. The earlier you start, the more time you have to work toward them. It's easier to manage your money and make progress toward your goals when you have a strategy. Financial planning can help you evaluate your unique money situations as they come up and make suitable decisions for your future. This webinar is geared to helping young investors understand the need for Financial Planning and steps they should take in their twenties and thirties for future success.

November

Protection strategies for you and your family

Long-Term Care Planning

Thursday, November 19, 2024, 1:00pm ET
[Click link to register](#)

Addressing the potential threat of long-term care expenses may be one of the biggest financial challenges for individuals who are developing a retirement strategy. Preparing for those expenses now can help you focus on the things you love in retirement. Join our next webinar to discuss how costs could impact plans you've made.

December

Ready to wrap up the year?

Year-End Financial Planning Checklist

Thursday, December 19, 2024, 1:00pm ET
[Click link to register](#)

It's an ideal time to examine your financial health and update your financial plans. In our webinar we'll discuss a list of eight areas that might make a difference in your year-end review and plans for next year.

